**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 22 February 2016**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGR03”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 23 February 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** BGR03

**Nominal Issued** R 187,900,000.00

**Issue Price** 100%

**Coupon** 8.70%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 February 2017

**Books Close** 11 February 2017

**Interest Payment Date(s)** 21 February 2017

**Last Day to Register** By 17:00 on10 February 2017

**Issue Date** 23 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** 23 February 2016

**First Interest Payment Date** 21 February 2017

**ISIN No.** ZAG000133810

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGR03%20-%20Pricing%20Supplement%2020160223.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGR03%20-%20Pricing%20Supplement%2020160223.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 8957352

Corporate Actions JSE +27 11 5207000